

NOTICE OF PUBLIC MEETING

TO: THE BOARD OF DIRECTORS OF THE WOODLANDS TOWNSHIP AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given that the Board of Directors of The Woodlands Township will hold a Special Meeting on Tuesday, **January 13, 2009, at 3:00 PM, in the Meeting Room at the Office of The Woodlands Township, 10001 Woodloch Forest Drive, Suite 600**, The Woodlands, Texas, within the boundaries of The Woodlands Township, for the following purposes:

1. Call to order and convene in public session;
2. Consider and act upon adoption of the meeting agenda;
3. Public comment;
4. Consider and act upon approval of a Preliminary Official Statement relating to the issuance, sale, and delivery of The Woodlands Township's \$17,910,000 Sales Tax and Hotel Occupancy Tax Bonds, Series 2009;
5. Consider and act upon adoption of a Resolution authorizing the issuance, sale, and delivery of The Woodlands Township Sales Tax and Hotel Occupancy Tax Bonds, Series 2009; and approving and authorizing other provisions related to the subject;
6. Consider and discuss the expectations and goals of The Woodlands Township Board of Directors related to the issuance of The Woodlands Township Sales Tax and Hotel Occupancy Tax Bonds, Series 2009;
7. Consideration of items to be placed on the agenda for the next meeting;
8. Board announcements; and
9. Adjourn

(SEAL)

President for The Woodlands Township